

Monthly packages

Monthly Packages	Freedom £120 + VAT a month	Assure £195 + VAT a month	Executive £245 + VAT a month
Access to our online portal 24/7	✓	✓	✓
Access to a dedicated Personal Accountant	✓	✓	✓
Unlimited personal support by phone and email	✓	✓	✓
Assistance with HMRC compliance visits	✓	✓	✓
Management of all HMRC correspondence	✓	✓	✓
Completion of year end PAYE & HMRC submissions including P11D and P60s	✓	✓	✓
Dividend documentation support	✓	✓	✓
Free financial services review	✓	✓	✓
Monthly payroll	✓	✓	✓
Completion of monthly PAYE for an additional employee	✓	✓	✓
Completion & submission of full annual statutory accounts and CT600 corporation tax returns	✓	✓	✓
Completion of annual return	✓	✓	✓
Completion of a self assessment tax return including one employment supplementary page and for an additional employee	✓	✓	✓
Completion of quarterly VAT returns under the flat rate scheme	✓	✓	✓
Completion of quarterly VAT returns on standard rate and cash accounting options	✓	✓	✓
Completion of quarterly management accounts	✓	✓	✓
Issue of additional shares	✓	✓	✓
Completion of standard ClearSky Contractor Accounting format income and status reference	✓	✓	✓
Use of our ClearSky Contractor Accounting registered office address	✓	✓	✓
Business insurance cover, including: Professional indemnity insurance - £5m Employers' liability - £10m Public liability - £5m	15% discount on Hiscox business insurance	✓	✓
Guarantee to complete your statutory accounts within 3 months of submission. If your accounts are not completed within 3 months, your next 3 months accountancy services will be free		✓	✓
Annual return filing fee		✓	✓
Completion of monthly management accounts		✓	✓
Monthly personal tax projections		✓	✓
Access to Optionis Rewards		✓	✓
Full IR35 reviews for each new contract	£150+VAT per review	£150+VAT per review	✓ Unlimited reviews
IR35 Self Assessment Questionnaire	£75+VAT per review	£75+VAT per review	N/A
Electronic bookkeeping service	Optional extra Online service - £35+VAT per month Postal service - £50+VAT per month	Optional extra Online service - £35+VAT per month Postal service - £50+VAT per month	✓
IPSE membership (Tax investigation cover, life insurance, jury service and sickness/injury cover)	Optional extra £20 +VAT per month	Optional extra £20 +VAT per month	✓
Free Wealth and Mortgage review			✓